

Quart Non - Financial Outcomes

Case Outcomes Case Outcome	Client Details Count Number of Clients
Benefit Check Completed	23
Blue Badge Secured	2
Budgeting Support	11
Bus Pass Secured	4
Debt Mgmt Advice	3
Energy Advice - bills & payments	5
Energy Advice - fuel supply /connection issue	2
Energy Advice - grants & schemes	5
Energy Advice - Priority Services Register	7
Energy Advice - support to change meter type	2
Energy Advice - Switching	4
Energy Advice - Warm Home Discount	3
Energy Health Check Completed	9
Financial Health Check Completed	17
Financial Planning Support	19
Financial Product Advice	8
Funeral Product information / guidance	2
Improved Income Level	10
Inheritance planning, wills & legacies	6
Insurance Product information / guidance	4
Pension Product information / guidance	6
Planning for Care Costs	6
Power of Attorney / Guardianship Advice	11
Reduced Level of Financial Stress	32
Savings Product information / guidance	1
Taxicard Secured	1

Report Filters (All Conditions must be met):

Case Outcomes > Quarter Updated	In List	Apr - Jun 2022
Case Outcomes > Is Financial Outcome	Is	False
Case Outcomes > Case Outcome	Not In List	Agreeing a period of time when you made no payments, Benefit Appeal Successful, Benefit Reconsideration Successful, Debts Written Off, Grant/Charity application, Health and Life Style Improvement, Informal Payment Arrangement, Making reduced payments to the organisations owed money, Negotiation with Third Parties, Other Reduction of Debt, Preventing Enforcement, Reduced amount of debt