

Quart Non - Financial Outcomes

| Case Outcomes Case Outcome | Client Details Count Number of Clients |
|---|---|
| Benefit Check Completed | 26 |
| Blue Badge Secured | 1 |
| Budgeting Support | 37 |
| Debt Mgmt Advice | 16 |
| Energy Advice - bills & payments | 42 |
| Energy Advice - fuel supply /connection issue | 4 |
| Energy Advice - grants & schemes | 38 |
| Energy Advice - Priority Services Register | 3 |
| Energy Advice - support to change meter type | 2 |
| Energy Advice - Switching | 3 |
| Energy Health Check Completed | 18 |
| Financial Health Check Completed | 23 |
| Financial Planning Support | 43 |
| Financial Product Advice | 25 |
| Funeral Product information / guidance | 1 |
| Improved Income Level | 32 |
| Inheritance planning, wills & legacies | 12 |
| Insurance Product information / guidance | 8 |
| Mortgage Product information / guidance | 1 |
| Other - add note | 1 |
| Pension Product information / guidance | 13 |
| Planning for Care Costs | 4 |
| Power of Attorney / Guardianship Advice | 18 |
| Reduced Level of Financial Stress | 50 |
| Savings Product information / guidance | 3 |

Report Filters (All Conditions must be met):

| | | |
|--------------------------------------|-------------|---|
| Case Outcomes > Quarter Updated | In List | Jan - Mar 2022 |
| Case Outcomes > Is Financial Outcome | Is | False |
| Case Outcomes > Case Outcome | Not In List | Agreeing a period of time when you made no payments, Benefit Appeal Successful, Benefit Reconsideration Successful, Debts Written Off, Grant/Charity application, Health and Life Style Improvement, Informal Payment Arrangement, Making reduced payments to the organisations owed money, Negotiation with Third Parties, Other Reduction of Debt, Preventing Enforcement, Reduced amount of debt |