

Quart Non - Financial Outcomes

Case Outcomes Case Outcome	Client Details Count Number of Clients
Benefit Check Completed	25
Blue Badge Secured	2
Budgeting Support	9
Bus Pass Secured	1
Credit Product information / guidance	1
Debt Mgmt Advice	13
Debt repayment negotiated	7
Financial Health Check Completed	21
Financial Planning Support	14
Financial Product Advice	7
Improved Income Level	25
Inheritance planning, wills & legacies	6
Insurance Product information / guidance	2
Mortgage Product information / guidance	2
Pension Product information / guidance	5
Planning for Care Costs	5
Power of Attorney / Guardianship Advice	9
Reduced Level of Financial Stress	21

Report Filters (All Conditions must be met):
Case Outcomes > Quarter Updated

In List
Report Generated on Tuesday, 14 July 2020 at 10:40am

Apr - Jun 2020