

## Quart Non - Financial Outcomes

Case Outcomes Case Outcome	Client Details Count Number of Clients
Benefit Check Completed	55
Blue Badge Secured	4
Budgeting Support	10
Bus Pass Secured	1
Debt Mgmt Advice	15
Debt repayment negotiated	2
Financial Health Check Completed	41
Financial Planning Support	18
Financial Product Advice	14
Funeral Product information / guidance	3
Improved Income Level	19
Inheritance planning, wills & legacies	12
Insurance Product information / guidance	10
Mortgage Product information / guidance	3
Other - add note	1
Pension Product information / guidance	11
Planning for Care Costs	8
Power of Attorney / Guardianship Advice	12
Reduced Level of Financial Stress	45
Savings Product information / guidance	3
Taxicard Secured	1

**Report Filters (All Conditions must be met):**

Case Outcomes > Quarter Updated	In List	Oct - Dec 2020
Case Outcomes > Is Financial Outcome	Is	False
Case Outcomes > Case Outcome	Not In List	Benefit Appeal Successful, Benefit Reconsideration Successful

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