

## Quart Non - Financial Outcomes

Case Outcomes Case Outcome	Client Details Count Number of Clients
Benefit Check Completed	24
Blue Badge Secured	1
Budgeting Support	4
Bus Pass Secured	2
Credit Product information / guidance	1
Debt Mgmt Advice	4
Debt repayment negotiated	2
Financial Health Check Completed	26
Financial Planning Support	12
Financial Product Advice	9
Improved Income Level	13
Inheritance planning, wills & legacies	5
Insurance Product information / guidance	5
Mortgage Product information / guidance	6
Other - add note	1
Pension Product information / guidance	3
Planning for Care Costs	4
Power of Attorney / Guardianship Advice	9
Reduced Level of Financial Stress	26
Savings Product information / guidance	6

**Report Filters (All Conditions must be met):**

Case Outcomes > Quarter Updated      In List      Jul - Sep 2020  
Case Outcomes > Is Financial Outcome      Is      False

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